

# **FY '05 Goals and Objectives of Holy Family Parish**

## ***Finance Council***

### **Goal: Formation of the Finance Council**

#### **Objectives:**

1. To educate the council on the statutes and directives contained in the diocesan handbook for Pastoral and Finance Councils
2. Ensure accountability for and responsibility with the contributors of the community and provides trust and credibility with the parishioners and society.
3. Implement the Holy Family Finance Council Charter. Review and revise as necessary.

### **Goal: Financial budgeting and planning.**

#### **Objectives:**

1. Work with the pastor and ministry leaders to establish the general budget and parameters within which the parish can responsibly act financially.
2. Recommend a final balanced budget for FY '06 by 5-31-05.

### **Goal: Financial Reporting**

#### **Objectives:**

1. Initiate and complete a Financial audit by January 1, 2005
2. Review the parish income/expense report monthly to determine whether the parish operations are in line with the projected budget.
3. Report to the parish the financial position of Holy Family in the Nov, Feb, May and Aug. newsletter (deadline for newsletter is the Oct. 15, Jan. 15, April 15 and July 15).
4. Review the annual financial report before it is sent in to the Diocesan finance office by Aug. 1.